

# ATI WEALTH PARTNERS

## Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about ATI Wealth Partners' advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Different fees may represent alternative payment options for similar services or combinations of services. Talk with ATI Wealth Partners about what services are appropriate for you and the fees that will apply.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	0.25%	Quarterly in arrears	Portfolio management for individuals and small businesses
Hourly Fee	\$150	As needed	Financial planning services
Subscription Fee	\$0	n/a	n/a
Fixed Fee	\$1,800	Per project	Financial planning services
Commissions to the Adviser	\$0	n/a	n/a
Performance-based Fee	\$0	n/a	n/a
Other	\$0	n/a	n/a
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	n/a	n/a
Robo-Adviser Fee	\$0	n/a	n/a
<b>Talk with ATI Wealth Partners about fees and costs applicable to you</b>			

### Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	No	n/a
Commissions	Yes	TD Ameritrade
Custodian Fees	Yes	TD Ameritrade
Mark-ups	No	n/a
Mutual Fund/ETF Fees and Expenses	Yes	ETF providers

